



HOULIHAN LOKEY
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Mr. Zukin is Houlihan Lokey's Chairman of Asia and a founding member of the Board of Directors of Houlihan Lokey Howard & Zukin, where he spearheads the firm's emerging-market strategy. He is also a board member of Houlihan Lokey K.K.

Mr. Zukin often presents on Chinese M&A and restructuring issues to various Chinese officials, including the China Securities Regulatory Commission (CSRC), the Chinese Banking Regulatory Commission (CBRC) the State-Owned Assets Supervision and Administration Commission of the State Council (SASAC), and China CINDA Asset Management Company (CINDA). He speaks frequently at business conferences in the United States and Asia on M&A, financial restructuring, and shareholder liquidity, among other topics. He has appeared as an expert witness in superior courts and served on the faculty of various World Bank and IFC conferences.

Mr. Zukin has advised on notable transactions involving United Airlines, Executive Life, and Lockheed Martin. His government clients include the Internal Revenue Service, the Department of Labor, the Federal Home Loan Bank Board, the Office of Thrift Supervision, and the Korean Asset Management Company (KAMCO). In 2004, he formed Houlihan Lokey's Sovereign Advisory Services Group, whose clients include Antigua & Barbuda, Belize, the Dominican Republic, Liberia, the Republic of Iraq and the Russian Federation.

Mr. Zukin serves as a delegate to the Paris Club Meetings involving the private sector. He is a member of both the Institute of International Finance, Inc. (IIF) and the Council on Foreign Relations.

Mr. Zukin earned a B.A. degree with honors in economics and English from the University of California at Berkeley and an M.B.A. from Harvard Business School.